



Invoicing & Accounts
Made Easy

Product Roadmap

Payroll

What it does

- Allows you to generate Payroll for employees
- Allows you to maintain accurate employee records
- Allows you to update employee details on ROS
- Provides automated Payroll submissions



Product Roadmap

Payroll

How it works with Surf

- Setup employees
- Add deductions and additions
- Run your Payroll



Product Roadmap

Payroll

Benefits

- Payroll is tightly integrated with Surf Accounts
- Provides automated Payroll Journal posting
- Payroll submissions are ROS compliant
- ROS P2C file used to create and update employee records
- Provides commonly used Payroll additions and deductions
- Pay employees using SEPA bank files
- Has many BIK types included Medical, Company Cars and others



Product Roadmap

Receipt Bank

What is does

- Get key information from invoices and receipts in to Surf Accounts
- Converts pictures of invoices and receipts into text
- Retrieves key data and populate directly into Surf Accounts



Product Roadmap

Receipt Bank

How it works with Surf

- Take a photo of your receipts and invoices
- Submit to Receipt Bank
- Receipt Bank will convert your images to text
- Surf Accounts retrieves data and populates directly into the application



Product Roadmap

Receipt Bank

Benefits

- Saves time and effort filling forms
- Greatly improves accuracy
- Upload multiple documents in one go

Product Roadmap

Open Banking

What it does.

- Open Banking (PSD2) allows applications and websites access to banking transactions
- Surf Accounts will perform common banking functions such as account balances and transaction history directly within Surf Accounts



Product Roadmap

Open Banking

How it works with Surf

- Users will authorise Transactions in Surf Accounts
- Surf Accounts will send and receive transactions to your bank
- Your bank will execute the transactions
- Transaction details will be imported directly in to Surf Accounts



Product Roadmap

Open Banking

Benefits

- Provides seamless integration with your bank
- Automatically record and verify transactions in Surf Accounts
- Greatly improves accuracy
- Access your bank directly in Surf Accounts





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